

Will Planner



Your Possessions

As you fill out the tables below, you'll start to see how quickly all your possessions add up. It doesn't need to be exact, you can give an approximate value for each item.

Table A	
ITEM	VALUE
House and any other property	
Bank Account(s)	
Building Society Account(s)	
Investments	
Stocks and shares	
Life insurance	
Premium bonds	
Any money you are owed	
Business assets	
Cars, etc	
Furniture/household possessions	
Other assets	
Total	

Table B is for everything that you currently owe:

Table B	
ITEM	VALUE
Outstanding mortgage	
Other loans	
Overdraft	
Credit card balance	
Other money owed	
Total	

Add up table A & table B below and you'll get your net total!

Net Total	
Table A Total	
Table B Total	
Net total value of your estate	

Those Closest to You

You've listed all that you've got to leave. Great! You can now list below the names and details about specific items, of money to each person, or a percentage of everything you own. You can complete your form before or after you chat to your solicitor.

Your Gifts		
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name Right to Life Registered charity in England and Wales (No 202918) and Scotland (SC039042)	Address Right To Life, PO Box 542, Tunbridge Wells, TN2 9TS, United Kingdom	% share
		Amount
		Specific item(s)

Helpful Tips

Your executors

You can ask friends, family or a professional such as your solicitor to deal with your wishes. These people will be your executor(s). You can choose up to 4 people below:

Guardians

For many, the motivation to write a Will is because they have children. You can discuss your wishes with those you would like to appoint to ensure they agree. Note their name(s) below:

Solicitors

We suggest asking a friend who could recommend a solicitor, or you could take a look online. There are lots of websites that will list solicitors in your area. The Law society website is very useful.
